

# **Stay connected with TIAA**

## Our online retirement tools make it easier to keep track of your finances from anywhere.

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#### Manage your account

- Visit tiaa.org. In the upper right hand corner, click Log in.
- If you have a username and password, please enter them to access your relationship. If you're new to TIAA, at the bottom of the page, click *Need online access?* Follow the on-screen directions to register for online access.
- Once you've logged in, select the *Accounts* tab in the top navigation bar. From there you can review your accounts and check balances.
- Take care of administrative needs.
  - From the Accounts tab under Quick Links you can:
    - Manage Contributions
    - Loans & withdrawals
    - Change retirement investments

#### **Investment information**

You have several ways to view investment information and performance for Bryn Mawr College retirement plan.

- 1. To view investment options available to you, visit **tiaa.org/brynmawr** and select the *Investment options* tab. You will have the choice to *View all investments* or to select *Research and performance*.
- 2. If you have a user ID and password, log in to **tiaa.org**. Select the *Accounts* tab, then select *Research investments* under *Quick Links*. You will have the choice to *View all my retirement plans* or to select a retirement plan.

#### **Beneficiary information**

Beneficiaries are important and may change over time as life changes occur.

To view and manage your beneficiaries in your retirement plan, log in to **tiaa.org**. Select *Profile*, then select *Manage beneficiaries* under *Quick Links*.

You can also select the *Accounts* tab, then *View all actions* and select *Add/Edit beneficiaries*.

If you're new to TIAA, you will need to register for online access first, using the instructions under Manage your account.



### **Need help?**

For help navigating your online TIAA account, call **800-842-2252**, weekdays, 8 a.m. to 10 p.m. (ET).

To schedule a 1:1 meeting with a financial consultant at no extra cost, visit **tiaa.org/schedulenow** or call **800-732-8353**, weekdays, from 8 a.m. to 8 p.m. (ET).

### Scan the QR code to download the app.







#### **Communication Preferences**

If you prefer to receive electronic communications about your retirement plan, you can select your communication preference by logging in to **tiaa.org**. There are two options 1. Go to *Profile*, then select *Communication preferences*. 2. Select the *Accounts* tab, then select *View all actions* and select *Update your profile*. By selecting *Communication preferences*, you can go paperless and elect eDelivery to receive communications by email. After reviewing all elections, be sure to select *Save preferences*.

#### **Statements & Documents**

To access statements and documents log in to **tiaa.org**. Select the *Statements & Documents* tab from the homepage, then select *All statements and documents*.

#### **Online tools**

Our online retirement tools make it easier to keep track of your finances from anywhere. Log in to **tiaa.org**, select the *Plan & Learn* tab to find additional ways to:

- Create your own personalized plan
- Manage your financial goals
- Improve your financial health
- Utilize education tools and calculators

#### Get the app

Check your balances, view your beneficiaries, make updates, set up alerts and more in the TIAA mobile app! Download at

tiaa.org/mobile



#### **Go online**

Log in at **tiaa.org/advicenow** to create a customized action plan with saving and investment recommendations.<sup>1</sup> You can also visit **tiaa.org/tools** for a wide range of support to help you with retirement planning, saving and investing, taxes, and budgeting.

#### Get in touch

Schedule a 1:1 consultation with one of our experts at no extra cost! Call us at **800-732-8353**, weekdays, from 8 a.m. to 8 p.m. (ET) or make an appointment at **tiaa.org/schedulenow**. You can also visit **tiaa.org/webinars** to sign up for one of our many upcoming financial education sessions.

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<sup>1</sup> The projections or other information generated by this tool regarding the likelihood of various investment outcomes, investment allocations and retirement income are hypothetical in nature, do not reflect actual results and are not guarantees of future results. Results may vary with each use and over time.

# You should consider the investment objectives, risks, charges, and expenses carefully before investing. Please call 877-518-9161 or log in to tiaa.org for underlying product and fund prospectuses that contain this and other information. Please read the prospectuses carefully before investing.

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